IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
VICEROY HOMES LTD. ("VHL")
Minutes of the Meeting of the Inspectors

Meeting took place at 2:35 pm on Friday February 10, 2017

1. In attendance at the meeting were:

Mr. Scott Gallon	FTI Consulting Canada Inc.
Mr. Ronald Calliou (by phone)	Inspector

2. The Meeting of the Inspectors took place the office of FTI Consulting Canada Inc. – Suite 1502, 701 West Georgia Street, Vancouver.

3. Mr. Gallon acted as the Chairman of the meeting and as Secretary.

4. Mr. Gallon called the meeting to order.

5. Mr. Gallon advised that the purpose of the meeting was to discuss and approve an extension of the deadline the VHL Accepted Proposal is to be funded to February 17, 2017 (the "**Extension of the Funding Date**").

6. Mr Gallon discussed the Extension of the Funding Date.

7. **RESOLUTION 1:** The Extension of the Funding Date is approved.

8. Motion moved by Mr. Calliou. **MOTION PASSED UNANIMOUSLY.**

9. There being no further business to be discussed or considered at the meeting, Mr Gallon declared the meeting adjourned at 2:40 pm

Scott Gallon, CPA, CA
FTI Consulting Inc., Chair